Job Aid: Changing Electronic Document Consent in Workday



Document Name: Changing Electronic Document Consent Click here to enter text.		
Date Revised: 11/10/2023	Written by: Victoria Jeon	Approved by: Click here to enter text.

Procedure

1. Open an internet browser like Firefox or Google Chrome and access Workday via Splash located under Team Member Tools



2. From the Workday home page, click View All Apps \rightarrow Benefits Icon



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3. Select Change Benefits from the left navigation area

ange	External Links
Benefits	ALEX - Benefits Counselor
Beneficiaries	Niagara Benefits Website
Dependents	Sharecare Wellness Program
	Fidelity 401K and HSA/FSA

- 4. Choose Electronic Document Consent from the drop down menu
 - a. Benefit event date: Enter today's date or pick from the calendar icon
 - b. Submit

Change Bene	efits	
Change Reason *	Electronic Document Consent 🔹	
Benefit Event Date	select one Beneficiary Change	
Submit Elections I	Birth / Adoption of Child Change Niagara Family Fund	
	Commuter FSA Change Dependent Gains/Loses Coverage	
	Electronic Document Consent	
	Employee Loses / Gains Coverage Health Savings Change	
enter yo	Legal Marital Status Change OR Legal Domestic Partner Change	
	Medicare / Medicaid Change Significant Change in Dependent Care	
	Expenses Spouse Loses / Gains Coverage	
	Voluntary Benefit Change	J

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- 5. Find the task in your Workday inbox and launch
- 6. Choose Manage on the Electronic Document consent card

Electronic	Document Consent	
Projected Total Co \$0.00	ost Per Paycheck	
Additional	Benefits	
P	Electronic Document Consent _{Niagara}	
Coverage	Yes, I authorize Niagara to send me important benefit information via email	
	Manage]

7. Click Confirm and Continue

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Electronic Document Consent		
Projected Total Cost Per Paycheck \$0.00		
Plans Available		
You must select a plan.		
1 item		
*Selection	Benefit Plan Details	
Select	Niagara	
O Waive		
4		

8. On the coverage screen, change the answer (from Yes to No OR No to Yes)

Electro	nic Document Consent - Niagara
Projected To \$0.00	tal Cost Per Paycheck
Coverage Select the cove	erage that you would like for this plan.
Coverage *	× Yes, I authorize Niagara to send me important benefit information via email
	Search
	 Yes, I authorize Niagara to send me important benefit information via email
	 No, I would like to receive all benefit information through the US Mail at my home

9. Once you submit your response, click Review and Sign

Elec	tronic Document Consent
Project \$0.00	ed Total Cost Per Paycheck
Ad	ditional Benefits
	REVIEWED Electronic Document Consent Niagara
	Coverage Yes, I authorize Niagara to send me important benefit information via email
	Manage
	Review and Sign Save for Later

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10. Scroll to the bottom of the page and review the Legal Acknowledgements and select *I Accept*.

a. Once the *I Accept* box is checked, click **Submit**

Electronic Signature
Legal Notice: Please Read
Your name and Password are considered your "Electronic Signature" and will serve as your confirmation of the accuracy of the information being submitted. When you check the "I Accept" checkbox, you are certifying that:
 You understand and approve the enrollment as indicated above. You hereby authorize the company to deduct from your earnings the amount of your premiums or other contributions (if any) for the benefit options elected above. You understand and acknowledge that under the Internal Revenue Code regulations rules, your any not change your benefit elections during the calendar year unless you experience a qualified change in status. If you declime medical insurance convertibutions (if any) for the benefit options elected above. If you declime medical insurance convertibutions or yourced provides in this plan, provided you request enrollment, trypically within 30 days after your other coverage ends. In addition, if you have a new spouse or dependent as a result of marriage, birth, or adoption, you may be able to enroll yourself, your spouse and your dependents, include you request enrollment, trypically within 30 days after the arriage, birth or adoption, you may be able to enroll yourself, your spouse and your dependents, provided you request enrollment within 30 days after the arriage, birth or adoption, you may be able to enroll yourself, your spouse and your dependents, include you request enrollment, thore will not pay income tar or FIOA tax on medical, dental, vision, and Flexible Spending Account contributions. These benefits are paid through the Flexible Benefits Plan on a pre-tax basis. Company-provided life insurance that exceeds 50,000 may be subject to imputed income. Bach year, during the Open Enrollment period, you will have the option to change certain coverage, whether or not you have had a qualified change in status event during the calendar year. In accordance with HIPAA, you understand that if you enroll in a Medical plan, Noteq Team Members and juan You provide a plan, Niagara may disclose information to third parties in connection with plan administration, through executed enrollment forms, or in another manner which satisfies applicabl

- 11. Print your Confirmation Statement and store a copy on your computer
 - a. Note: It is always recommended to print or save an electronic copy of your elections for future reference

You've submitted your elections.

Thank you for completing your Benefit Elections.

Select **PRINT** and save a copy of your **Confirmation Statement** to your computer.